

Video Script – Why Do We Worry About Money?

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Why Do We Worry About Money?

Hello, this is David Ramey, Partner with Boyer Ramey Wealth Management Group.

Even the wealthy worry about money. Financial success doesn't eliminate fears or insecurities, often rooted in childhood experiences, societal pressures, or the responsibilities of managing wealth. Here are three main reasons we worry about money:

1. Fear of the Unknown: Concerns about market volatility, economic downturns, and unexpected life events cause stress. A comprehensive financial plan with contingency strategies helps reduce anxiety and provides a sense of control.
2. Responsibility to Others: The obligation to provide for family, support charitable causes, and contribute to communities can be overwhelming. A legacy plan that aligns with your values can ensure your wealth is managed wisely and ethically.
3. Maintaining Financial Independence: Even the wealthy fear running out of money or becoming a burden. Planning for healthcare and considering long-term care insurance can provide peace of mind.

Understanding these concerns, we offer personalized strategies to help you navigate financial worries with confidence. Having a trusted advisor by your side makes achieving financial peace of mind possible.

If you have any questions or if there is something we can help you with, please give us a call or reach out by email. We would be happy to help.

The following disclosure will be added to the end of the video: Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC (WFAFN), Member SIPC. Boyer Ramey Wealth Management Group is a separate entity from WFAFN