



CLARITY | CONFIDENCE | STRUCTURE

Common Centiments

Letter from Tripp and David

We are honored to share that our team has been named to the 2025 list of “**Best-in-State Wealth Management Teams**” published by **Forbes**. This recognition is truly humbling, and we are incredibly grateful for the trust you place in us every day. Awards like this are not the reason we do what we do. What motivates us is waking up each day with the opportunity to help you and your families navigate your wealth management journey with clarity, confidence, and structure. Knowing we’ve made a difference in your lives is the greatest reward of all.

Your trust, support, and the confidence you show in recommending us to your friends and family mean everything to us. It is because of you that we continue to grow, refine, and deliver the exceptional service you deserve. Thank you for allowing us to walk alongside you through life’s opportunities and challenges. We are excited about the future and look forward to continuing to serve you with unwavering dedication.

To see the Forbes list, go to <https://www.forbes.com/companies/boyer-ramey-wealth-management-group/>. Wells Fargo does not control the web site that is linked. Wells Fargo has provided this link for your convenience, but does not endorse and is not responsible for the content, links, privacy policy, or security policy of this website. 2025 Forbes Best-in-State Wealth Management Teams: Awarded January 2025; Data compiled by SHOOK Research LLC based on the time period from 3/31/23 - 3/31/24 (Source: Forbes.com). The Forbes Best-in-State Wealth Management Teams rating algorithm is based on the previous year’s industry experience, interviews, compliance records, assets under management, revenue and other criteria by SHOOK Research, LLC. Investment performance is not a criterion. Self-completed survey was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria. 11,674 wealth management teams were considered for the rating; 5,331 (45.66% percent of candidates) were named 2025 Forbes Best-in-State Wealth Management Teams. This message may contain proprietary, confidential business information. Any proprietary, confidential business information is for _____ use only and not to be distributed outside the company. If you have received this message in error, please delete this message. © 2025 Wells Fargo. All rights reserved.

Thank You!



Centsational News

wisdom from the watercooler



Spotlight: David Ramey, CFP® Partner

Every winter, our family takes a much-anticipated ski trip to recharge, reconnect, and enjoy some quality time together. This annual tradition has become something we all look forward to—away from the hustle and bustle, it's the perfect way to create lasting memories with the people we love most. Our two girls, one a student at the University of Georgia and the other a senior in high school, are the heart of the trip, and it's such a blessing to have this time to bond before they continue to grow and chart their own paths.

It's not just about the skiing (though the mountain views and runs are always spectacular!). What makes this trip truly special is the time we get to spend unplugged and out of our usual routines. Being away from the distractions of daily life—work, school, and everything else—lets us focus on what really matters: family. It's a chance to slow down, appreciate each other's company, and have some fun in a beautiful setting.

I hope that whatever your traditions may be, whether you're spending time with loved ones, tackling new projects, or simply taking a much-needed break, I encourage you to carve out space for the things that recharge and inspire you.

Cents of Belonging

Our Community



Dashing Through the Square 5K

To celebrate my birthday, my family participated in the Dashing Through the Square 5K Run/Walk this year. Fitness has always been a priority for our family, and this event was the perfect way to combine our passion for health and wellness with giving back to the community. The 5K, now in its 10th year, is a family-friendly race that takes participants through the scenic and historic Marietta Square. It's always a festive and spirited event, and we loved being a part of it this year.

This year's race, which helps support youth enrichment programs and other vital community initiatives in Cobb County, was made possible by The Pearl Foundation, Inc. and the collaboration with Alpha Kappa Alpha Sorority, Inc., Rho Zeta Omega Chapter. The proceeds from the event directly benefit local initiatives, making it a great cause to support while getting active.

Common Cents Cinema

your channel for finance



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Need a sounding board or a Second Opinion?

Schedule a meeting with our team to review your existing investment strategy and discover if your plan truly aligns with your long-term goals.

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If we can be a resource for you, your family, neighbors, colleagues, or friends, we would be happy to help in any way possible.

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