Do you find it difficult to talk about money with your partner? Join the club. Money is a leading cause of stress in relationships.

But when it comes to money, communication is key. Constructive money conversations create transparency, establish shared goals, and provide meaningful insights into each other's perspectives.

So, how do you open up the dialogue? Of course, you can always lean on us to guide these sensitive conversations, but you can also broach them yourself. The key is to ask questions that are non-accusatory and start with questions to identify values and beliefs. For example:

- "What are your money goals? Do you feel like we're on track to get there?"
- "Fill in the blank as it relates to our finances. Wouldn't it be great if we\_\_\_\_\_?"
- "What's your biggest fear when it comes to money?"

Despite the initial discomfort, discussing finances with your partner is key to building a healthy, lasting relationship. The more you have these conversations, the easier they get.

Tripp Boyer, CFP® + David Ramey, CFP®, Partners at Boyer Ramey Wealth Management Group

If you haven't heard from your investment advisor and have any questions or topics you'd like to address, we'd be happy to <u>schedule some time with you</u> and take a look without pressure.

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# Childcare is a Budget Buster: Take Advantage of These Tax Breaks

While we can't control the cost of rising child care, we can help you take advantage of tax breaks.

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## **Tracking the Fed's Progress on Disinflation**

Overwhelmed at all the inflation talk in the news? Here is an article that breaks it down and explains what we may expect moving forward.

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Divorce is already a tough subject, and if you add in the risk of being financially unstable it can be even harder. Here are ways you can protect yourself.

Watch Now

#### Guardians of the...Jukebox!

We recently went back in time to have a very 80's style night at the monthly concert on the Marietta Square. We were able to sing, dance, laugh, and have a blast with our friends, family, and clients. Thankfully we got there early as the square was jam packed, which was no surprise as we had great food, great drinks, great conversation, and great laughs. Then the band, Guardians of the Jukebox, took the stage and played some 80's tunes.

#### NO OBLIGATION INVESTMENT REVIEW

Schedule a meeting with our team to review your existing investment strategy and discover if your plan truly aligns with your long-term goals.

**Schedule Today** 

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