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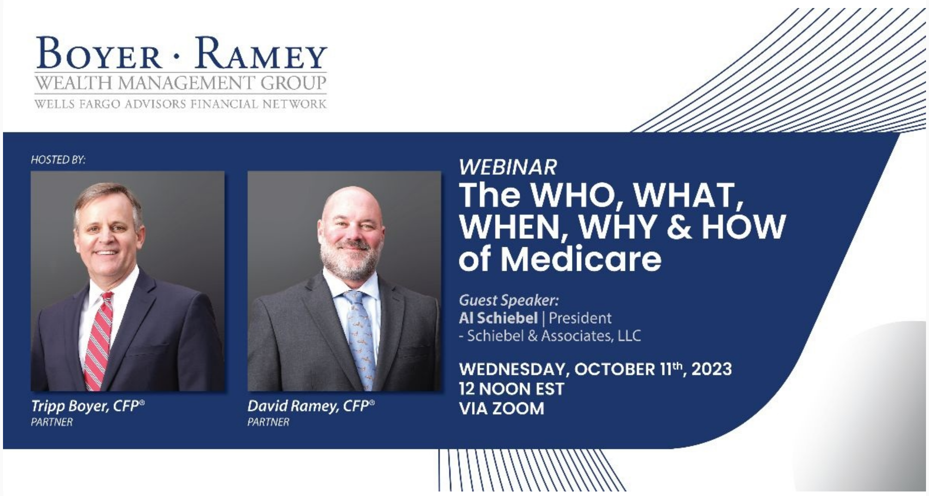
Common Centiments

musings from Marietta

It's official, the leaves are turning red, the air is crisp, and candy is for sale everywhere. While everything imaginable is becoming pumpkin-spiced, October also marks the beginning of Medicare Open Enrollment, a time when you may find yourself navigating a complex healthcare landscape.

Open Enrollment can be a time of confusion and uncertainty, but it doesn't have to be. We wnt to invite you to our webinar on October 11th 2023 at 12:00 p.m. to demystify Medicare.   If you know of anyone who could also use a bit of help navigating this time, feel free to invite them to this webinar.

RSVP below to save your spot!



Save My Spot!

Tripp Boyer, CFP® + David Ramey, CFP®, Partners at Boyer Ramey Wealth Management Group

If you haven't heard from your investment advisor and have any questions or topics you'd like to address, we'd be happy to schedule some time with you and take a look without pressure.

Insurance products are offered through nonbank insurance agency affiliates of Wells Fargo & Company and are underwritten by unaffiliated insurance companies.

Centsible Articles
no-nonsense financial news

Social Security 101

It seems like so many resources we rely on are complicated. In addition to our upcoming webinar on Medicare we have an article that can help you get a better understanding on Social Security.

Understand Social Security

Coming in 2024: New 529 Plan-to-Roth IRA Rollover Option

The SECURE 2.0 Act introduced two new rules for 520 Plans, make sure you know if they apply to you!

How Does This Affect Me?

Common Cents Cinema
your channel for finance

Have a friend who complains about never hearing from their financial advisor? Share this video with them! Communication is key, and no one should be left in the dark when it comes to their financial plan.

Watch Now

Centsational News

wisdom from the watercooler

Tripp traveled to Dallas, Texas, for a collaborative event with 450 financial advisor teams from across the nation. Our commitment to delivering the most up-to-date information to you is unwavering, and we're so excited to share the insights we gathered from this event.

NO OBLIGATION INVESTMENT REVIEW

Schedule a meeting with our team to review your existing investment strategy and discover if your plan truly aligns with your long-term goals.

Schedule Today

Need more common cents? Visit our website or email us to subscribe!

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