

Please join us for a discussion on ideas to help
Maximize Post Sale Value including tax concerns.
Our guests for this roundtable discussion will be
Steve Nevin, Partner at B2B CFO and
John Quattrocchi, CPA and Owner of Corporate Financial Options LLC.



Steve Nevin, Partner at B2B CFO



John Quattrocchi, CPA and Owner of Corporate Financial Options LLC

RSVP required. Please RSVP to Jen Starks, Director of Client Relations at <u>jen.starks@boyerrameywmg.com</u>



Virtual event hosted by Tripp Boyer, CFP^{\circledR} & David Ramey, CFP^{\circledR} , Partners at Boyer Ramey Wealth Management Group.



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The views expressed by Steve Nevin and John Quattrocchi are their own and do not necessarily reflect the opinion of Wells Fargo Advisors Financial Network or its affiliates.

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