



## Common Centiments

musings from Marietta

### Welcome back.

Now that Spring has sprung and the weather is changing for the better, we're excited to rev up the warm-weather events. We'll be having in-person events, as well as continuing to educate you by utilizing technology platforms such as Zoom. We are so thankful to be able to help you make informed decisions during these turbulent times, and hope to help bring Clarity, Confidence, and Structure to all aspects of your financial life.

The Boyer family is excited to get the lake house opened and boats cleaned, so we can spend weekends at the lake with friends and family. Tripp will be doing the Spartan Super Race in Asheville, NC in July.

The Rameys are also looking forward to Summer. They are beginning their summer with a quick Tarpon fishing trip to Key West. They also look forward to going to their new favorite place in the world--Whitefish, MT. While in Whitefish they will hike and fish some of the many backcountry lakes within Glacier National Park, as well as fish Flathead lake for big lake trout.

They also look forward to taking their oldest daughter Anna, a rising senior, to visit various colleges and universities in the south as she narrows down her college choices!

We can't wait to hear about your summer adventures, and to see you at our next event!

Respectfully,  
Tripp Boyer, CFP® + David Ramey, CFP®, Partners at Boyer Ramey Wealth Management Group

P.S. If we can be a resource for you, your family, neighbors, colleagues, or friends, we would be happy to help in any way possible.

## Centsible Articles

no-nonsense financial news

### Key Retirement and Tax Numbers for 2022



Every year, the Internal Revenue Service announces cost-of-living adjustments that affect contribution limits for retirement plans and various tax deduction, exclusion, exemption, and threshold amounts. Read on to find a few of the key adjustments for 2022.

[Read The Article](#)

### ETFs Are Gaining on Mutual Funds: Here's Why



Investor demand for exchange-traded funds (ETFs) has increased over the last decade due to some attractive features that set them apart from mutual funds. Read this article to find out why.

[Read The Article](#)

## Common Cents Cinema

your channel for finance





First impressions are important. So are second opinions. If you'd like us to give your financial strategy another pair of eyes, we're happy to help.

[Take a Look](#)

## Centsational News

wisdom from the watercooler

### Business Succession Planning

Tips on How to Avoid the Top 5 Hidden Legal Landmines

May 19th, 2022 | 12:00 -1:00 pm EST



Changes in business ownership are prompted by the planned and unplanned. It could be retirement, sudden illness, incapacity, death, or other major life events. Failure to plan for the inevitable transitions of life creates a vulnerable business. Come learn how to be ready by potentially avoiding the top legal landmines ensuring business continuity through leadership transitions, tax efficiency, and harmonious family relationships. We welcome special guest speaker Shannan Collier-Stalvey, P.C., Esq.

[RSVP Here](#)



Don't let the suit and tie fool you - when David isn't rifling through financial matters, you can find him scouting in his camo. In fact, he recently earned his own spotlight in RACK Magazine! If you give a buck, you can take a look at it [here](#).

#### NO OBLIGATION INVESTMENT REVIEW

Schedule a meeting with our team to review your existing investment strategy and discover if your plan truly aligns with your long-term goals.

[Schedule Today](#)

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Our mailing address is:  
123 Church Street, Suite 125  
Marietta, GA 30060

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