

## **Emerald Connect | Second Opinion (60MB)**

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[MUSIC PLAYING]

Hello, I'm David Ramey.

And I'm Tripp Boyer, partners of Boyer Ramey Wealth Management. Thank you very much for taking the time to look over our website. It's our hope that you have gained some knowledge about our team, the type of clients that we work with and the services that we offer.

A certified financial planner professionals we are in the business of helping our clients gain clarity, confidence and structure around their finances, through a well thought out plan and sensible financial solutions. We wanted to take a few moments today to give a quick introduction to our no obligation second opinion services.

Our no obligation second opinion services are an opportunity for us to get to know you personally. And for you to get an additional experience perspective regarding your personal life goals and investment strategy. We can evaluate your current strategy or help you formulate a new one.

If you would like to learn more about us we'd like to schedule a confidential, no obligation, second opinion meeting please give us a call or send us an email. We would welcome the opportunity to get to know you and discuss your situation further. And unpack all of the ways we can help you gain more clarity, confidence and structure around your personal situation.

Have a great day and we look forward to meeting you soon.